

Town of Belmont Retirement System
Request for Proposals – S&P 500 Index Manager

The Town of Belmont Retirement System is soliciting proposals from investment management firms to manage a passive S&P 500 index product for the System's \$155 million, defined benefit pension fund. The System has approximately \$15 million allocated to their current S&P 500 index manager. Current managers are encouraged to submit proposals. The Board reserves the right to cancel or reject in whole or part any or all proposals in the best interest of the System.

To obtain a copy of the RFP, please visit the website of NEPC, LLC at www.nepc.com/institutional/investment-managers/.

Investment managers selected must have familiarity with and agree to comply with Massachusetts G.L. Chapter 32 and Chapter 176 of the Acts of 2011 and all applicable investment guidelines administered by PERAC, including the restriction on investing in tobacco-related companies.

All proposals must be submitted via email to belmontsearch@nepc.com by 2:00pm EDT on May 12, 2022.